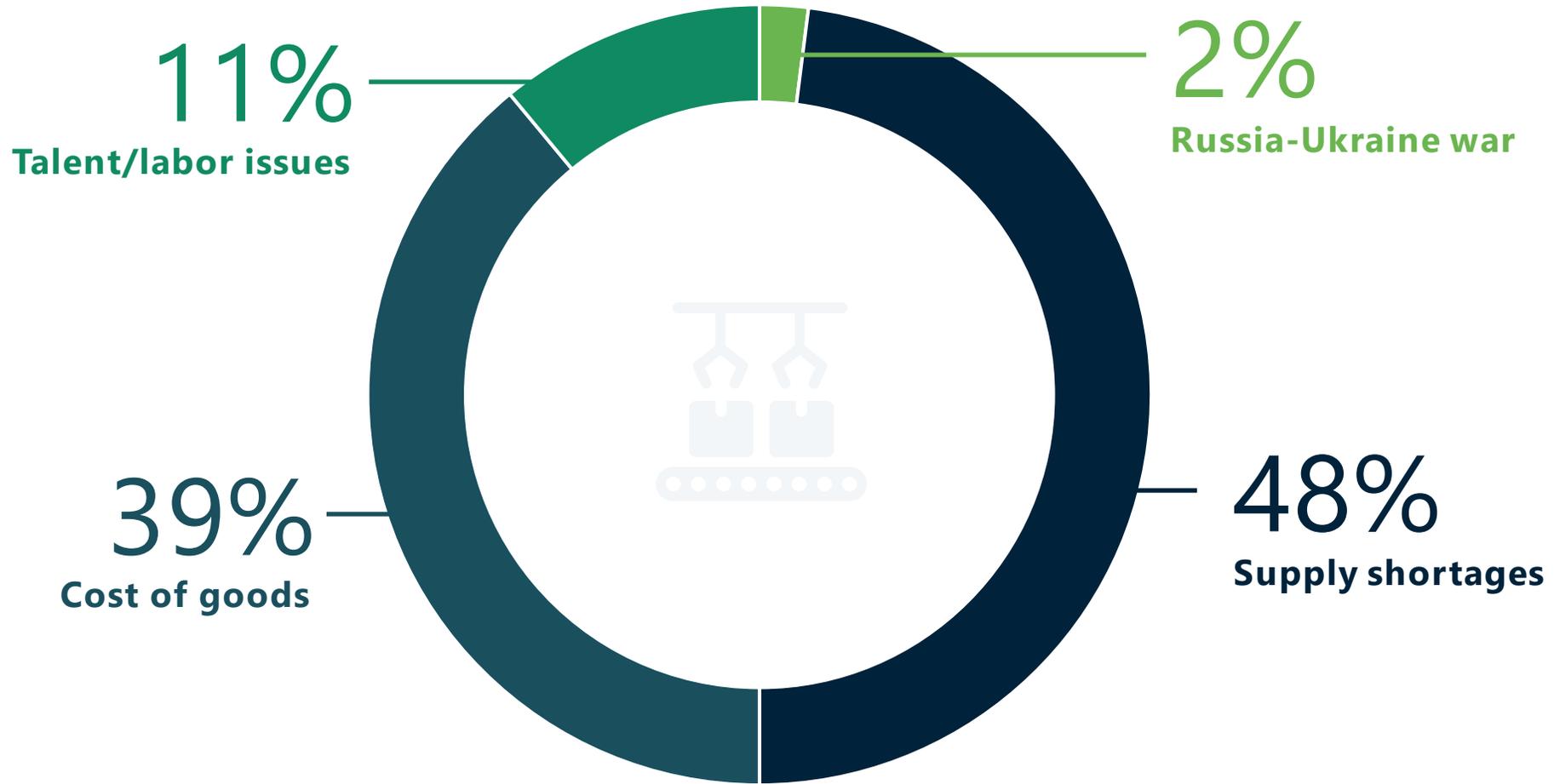


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Consumer & Industrial Products Executive Poll

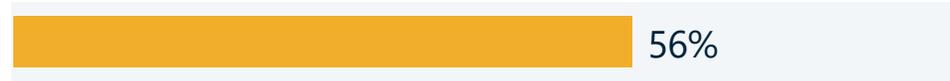


Which is Having the Greatest Effect on Your Manufacturing Operations?

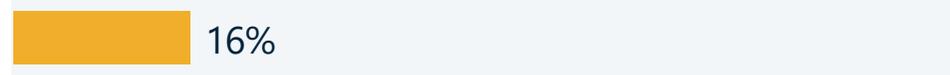


Which Area Needs the Most Attention to Improve Your Manufacturing Operations?

Supply chain technology and processes



Labor tracking/technology and processes



Customer-facing technology and processes



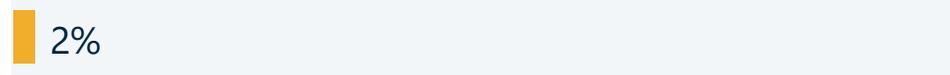
Data collection and governance



Other



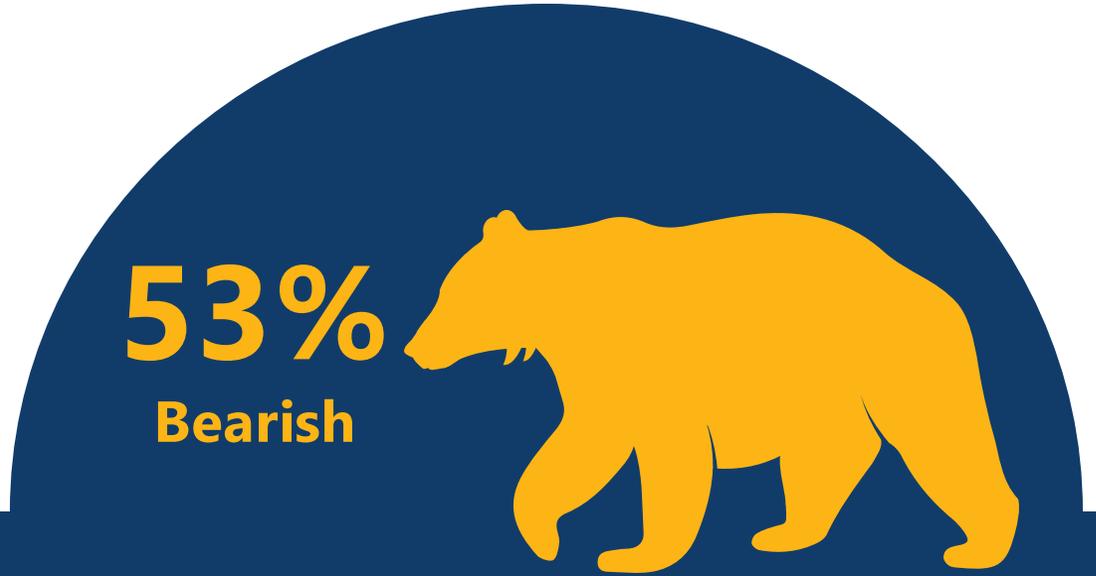
Back-office technology and processes



Consumer & Industrial Products Executive Outlook

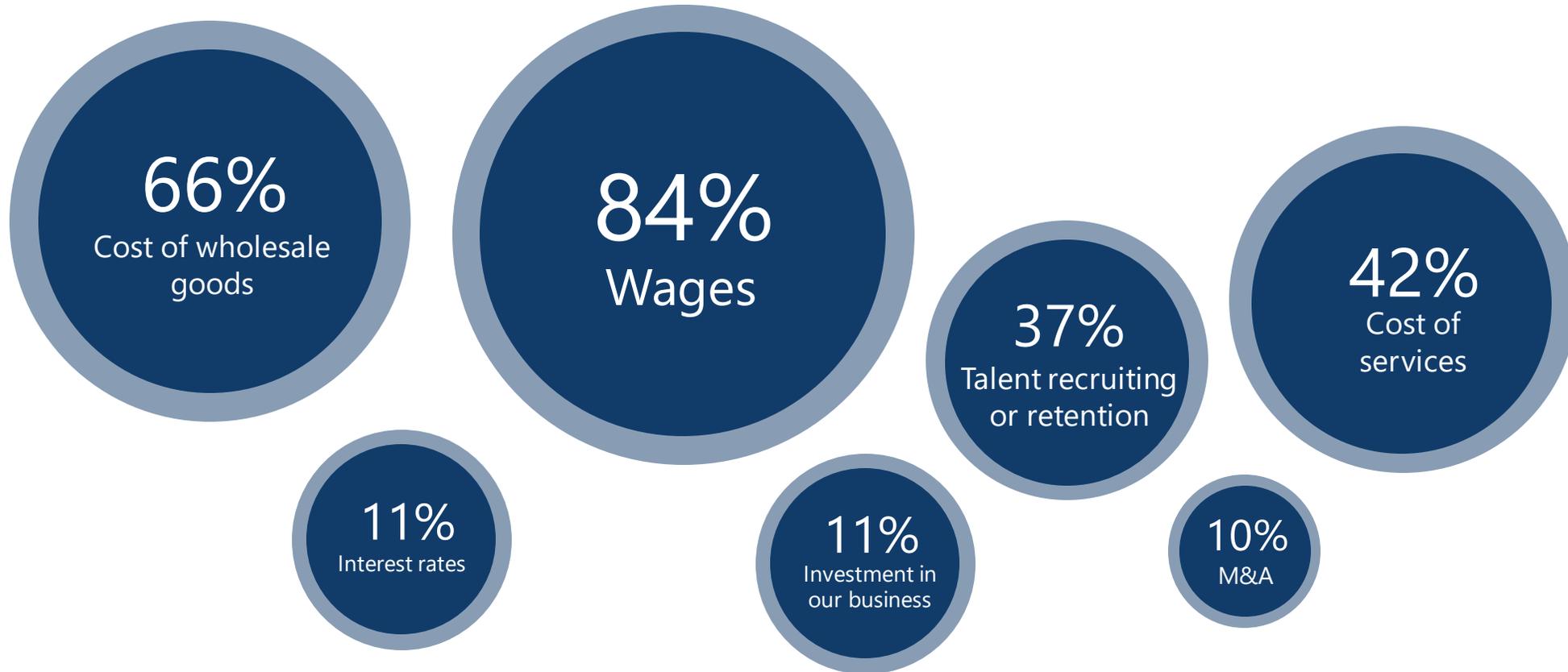


47%
Bullish

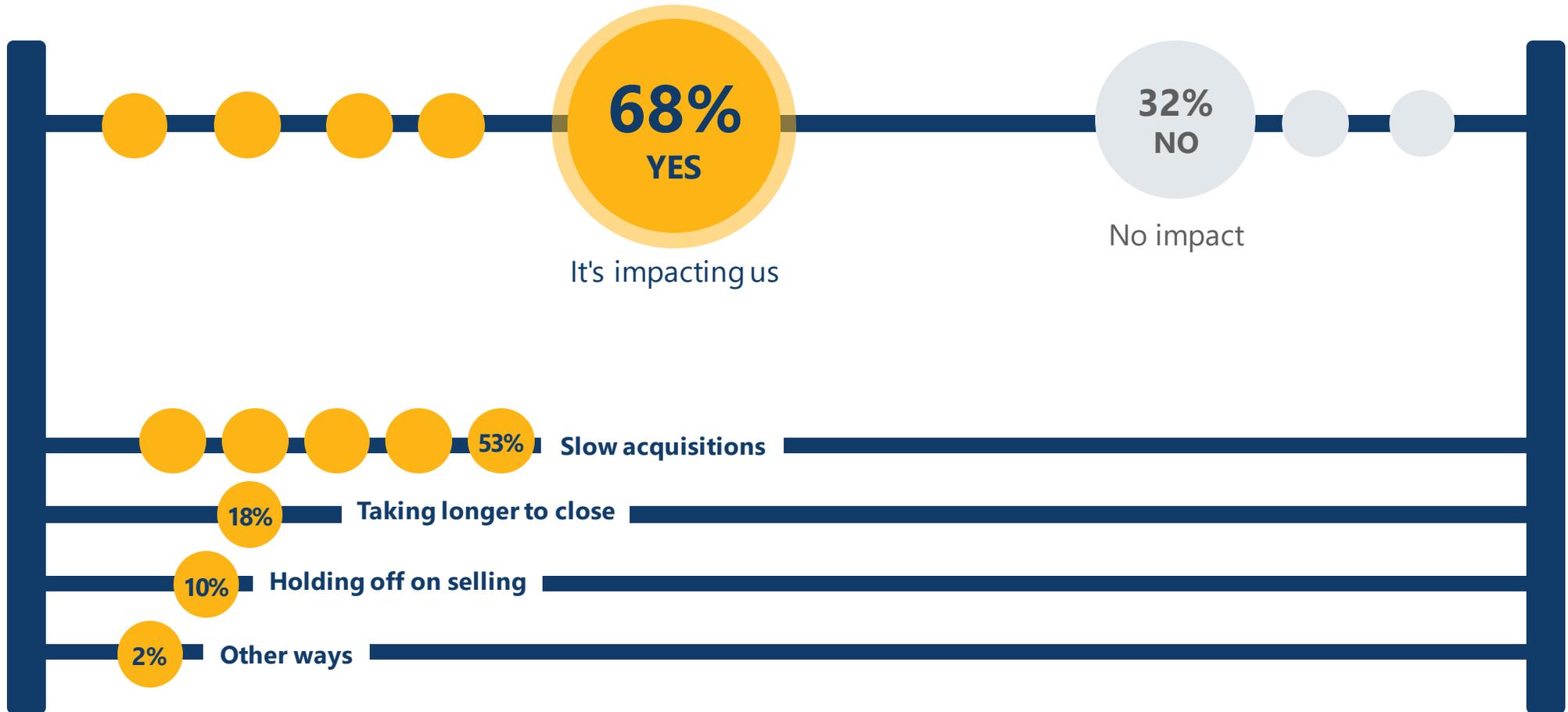


53%
Bearish

Inflation's Biggest Impacts on Consumer & Industrial Products in Q2



Inflation's Effects on M&A in Consumer & Industrial Products



Potential Consumer & Industrial Products Actions Due to Geopolitical Climate

Increasing spend/focus on cybersecurity



Paring back operations/investment in certain countries



Nearshoring/reshoring suppliers



Reduce spending overall



Adjusting customer/client makeup



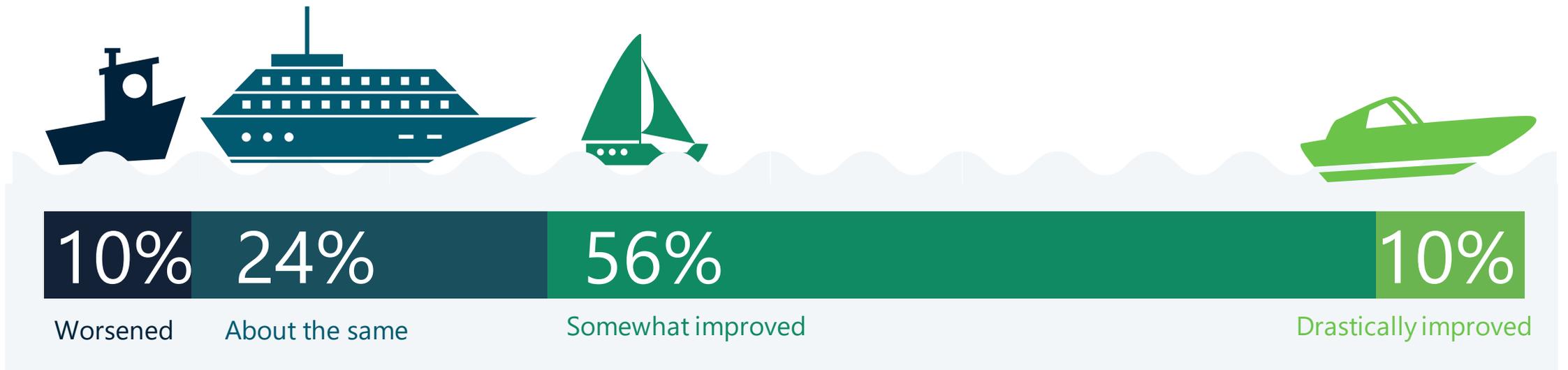
Nearshoring/reshoring talent



Other



Business' Change in Consumer & Industrial Products Agility Since Pandemic



Most Challenging Areas of Recruiting Consumer & Industrial Products Talent



Most Challenging Areas of Hybrid Work in Consumer & Industrial Products

