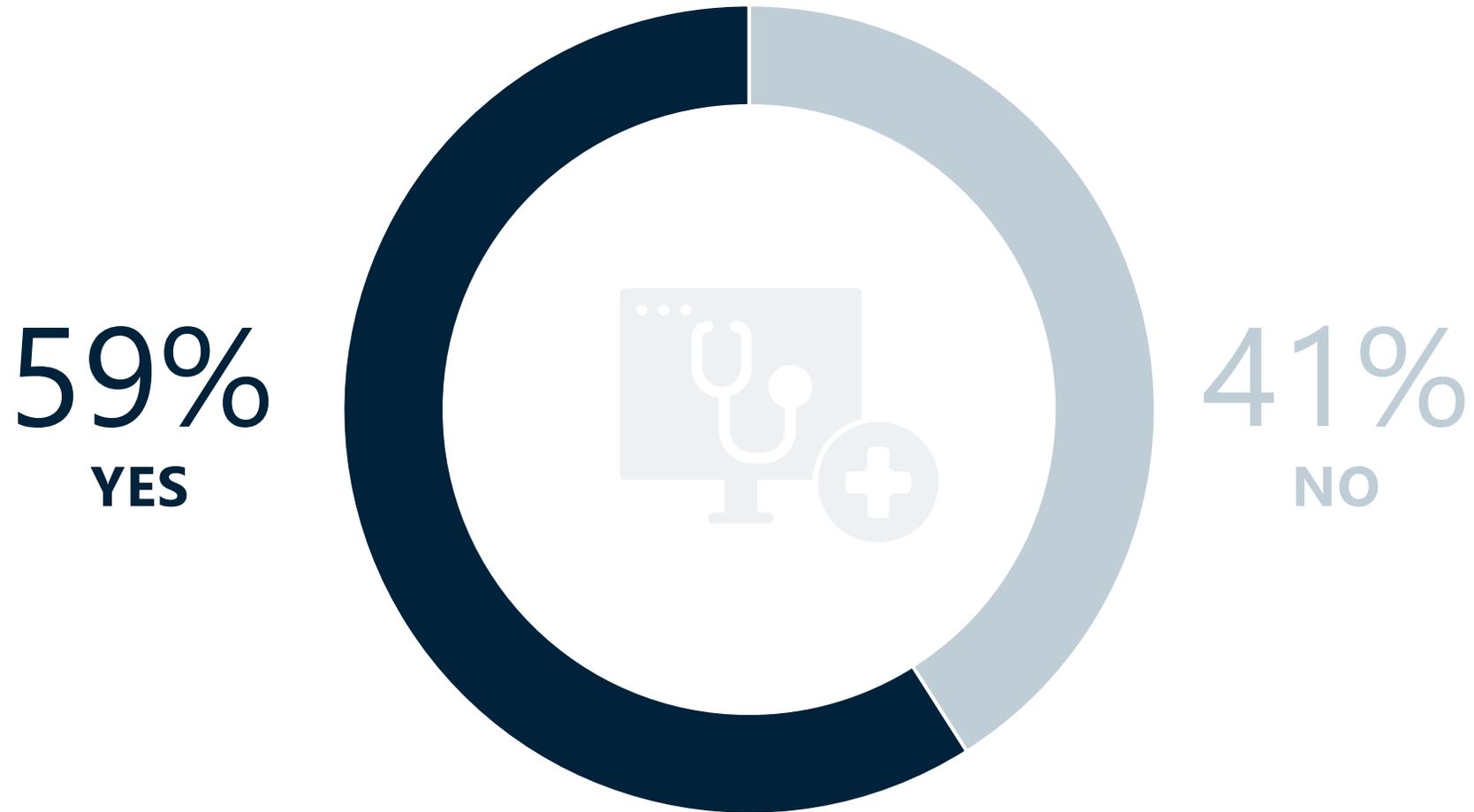


MAY 2022 | REPORT

Healthcare Executive Poll— Q2 2022



Are Vertically Integrated Payer-Provider Groups the Future of Healthcare?



What are the Greatest Challenges the Healthcare Industry Faces When Activating Digital Strategies?

Attracting and retaining talent for “digital health”

34%

Lack of industry consensus on what “digital health” is

32%

Lack of alignment of business and tech priorities

18%

Tech debt

6%

Identifying, building, and governing use cases

5%

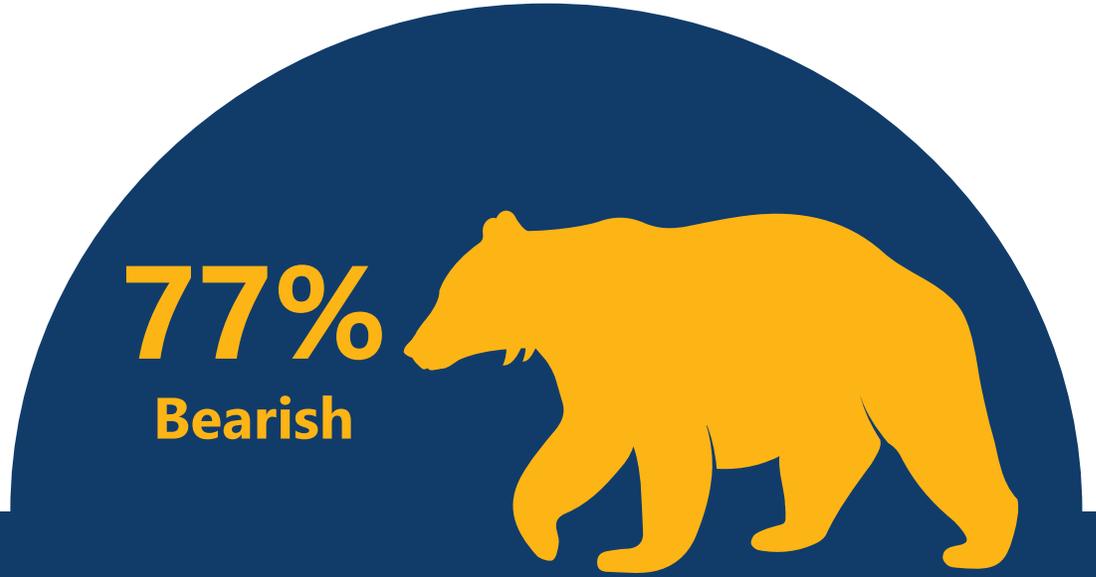
Other

5%

Healthcare & Life Sciences Executive Outlook: Q2



23%
Bullish

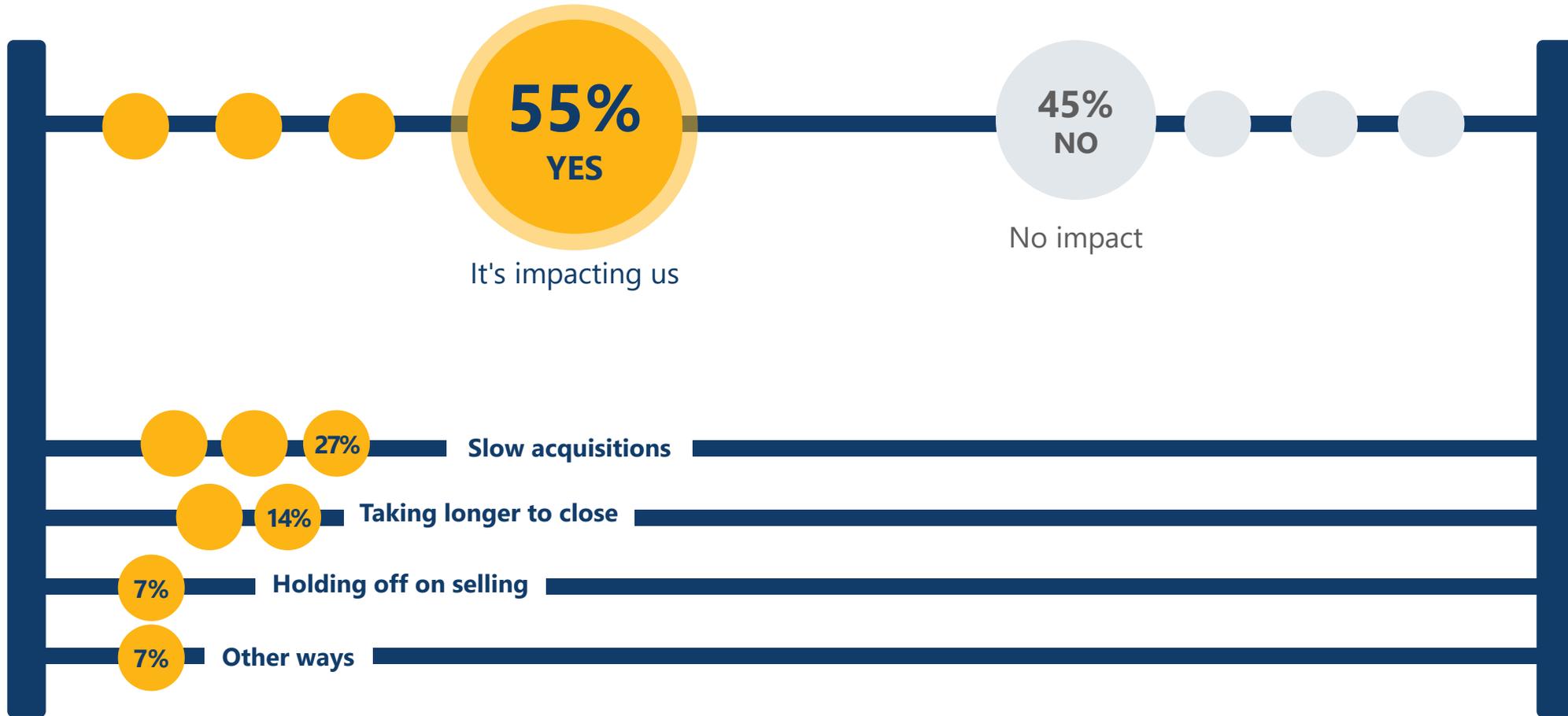


77%
Bearish

Inflation's Biggest Impacts on Healthcare & Life Sciences in Q2



Inflation's Effects on M&A in Healthcare & Life Sciences



Potential Healthcare & Life Sciences Actions Due to Geopolitical Climate

Increasing spend/focus on cybersecurity



Reduce spending overall



Nearshoring/reshoring suppliers



Paring back operations/investment in certain countries



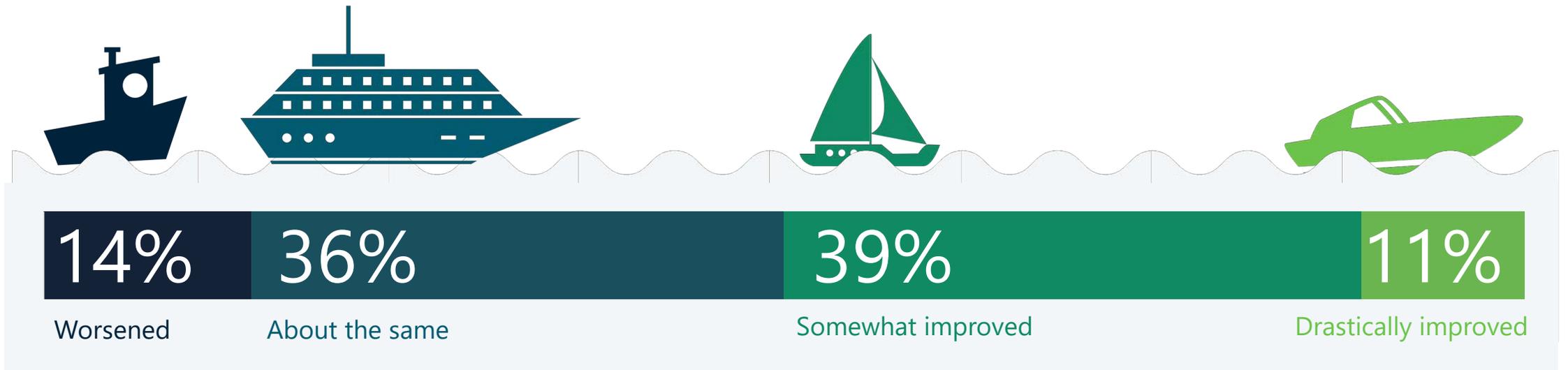
Nearshoring/reshoring talent



Adjusting customer/client makeup



Business' Change in Healthcare & Life Sciences Agility Since Pandemic



Most Challenging Areas of Recruiting Healthcare & Life Sciences Talent



Most Challenging Areas of Hybrid Work in Healthcare & Life Sciences

